

How to include a gift in your Will

A gift in your Will can make a significant and lasting difference, no matter how large or small. Every gift is valued because of the impact it has on the lives of the world's most vulnerable.



Types of gift:

- **RESIDUAL**

You may wish to gift to Tearfund NZ a part of your estate after other specific gifts and debts have been paid. This is a good thing to think about if you know you want to make a commitment, but don't necessarily know what your future finances might look like.

- **PERCENTAGE**

A percentage of your estate, or of the residual of your estate, means no matter the value of your final estate, the proportion you intended for Tearfund NZ will remain the same.

- **A CASH GIFT**

You may wish to leave Tearfund NZ a stated amount of money.

Suggested wording for your Will

If you've decided to include a gift in your Will to Tearfund NZ, **we strongly recommend seeking legal advice** – whether you're making a new Will or amending your exiting one. Your legal advisor will clarify what best suits your wishes and circumstances. Including a general gift is most valuable to us as we can direct your gift towards the individuals and communities who need our help the most. Your gift will contribute to our community development work. We suggest the following wording:

I give to The Evangelical Alliance Relief Fund (Tearfund New Zealand), P O Box 8315, Symonds St, Auckland 1150, Registration CC21725 the residue of my estate (or _____% of my estate, or the sum of \$_____, or a description of the property or assets given) for its general purposes and declare that the official receipt of the Chief Executive or other authorised officer of Tearfund shall be full and sufficient discharge for my Trustees.

If you are a Child Sponsor and wish to continue your support through a gift in your Will, we suggest the following wording:

I give to The Evangelical Alliance Relief Fund (Tearfund New Zealand), P O Box 8315, Symonds St, Auckland 1150, Registration CC21725 the residue of my estate (or _____% of my estate or the sum of \$_____) or a description of the property or asset given) to be applied in the first instance to the maintenance of my sponsorship of {insert name/s of child and identification number/s} until {he/she/they} graduate or leave the Compassion Child Sponsorship Programme and to apply any balance not used for his/her/their sponsorship to Tearfund's general purposes. I declare that the official receipt of the Chief Executive or other authorised officer of Tearfund shall be full and sufficient discharge for my Trustees.

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Our commitment to you:

- ✓ We'll always respect your privacy. We recognise and appreciate that your Will is personal to you and will hold your intention in strictest confidence. We recognise that it's your decision and you need to make it in your own time.
- ✓ We understand that those you care about come first, and we encourage you to discuss your intention with loved ones before finalising your Will. We also encourage you to seek independent legal advice.
- ✓ You can tell us that you've included a gift in your Will if you want to, and we'd love to hear - but there's no obligation to do so. If you do tell us, we'll do our best to keep you updated about the work we do together, in the way you'd prefer.
- ✓ You can be assured that we'll use your gift carefully and cost effectively so that it has the greatest impact on future generations. We'll handle your gift and wishes carefully with sensitivity and respect.
- ✓ We understand that you may wish to direct your gift to a particular purpose, however, most people leave an unrestricted gift. This allows us to use your gift where it is most needed at the time and means that as our work evolves to better serve the poor, your gift can evolve with it.
- ✓ You have the right to change your mind about a gift in your Will to Tearfund New Zealand at any time in the future.



Yes, I would like to leave a lasting legacy by including Tearfund NZ in my Will.

Return this form in your (re-useable) Freepost envelope or email giftsinwills@tearfund.org.nz

Who is replying from your household today?

Full name _____

Address _____

Phone _____

Email _____

Please tick the options that apply to you:

- ☐ I have already included a gift in my Will to Tearfund NZ
- ☐ I intend to include Tearfund NZ when I next update my Will
- ☐ I would consider including Tearfund NZ in my Will and would like more information

If you have any questions that haven't been answered here, would like to learn more or to talk through your decision, we're here to help. Please visit our website tearfund.org.nz/Gifts-in-Wills email giftsinwills@tearfund.org.nz or phone 027 299 3492